Mindluster Platform

About the course Tableau for financial reporting

Tableau for financial reporting course, in this course we will learn about Tableau for financial reporting. You'll explore how to leverage Tableauâ€™s powerful data visualization tools to transform complex financial data into clear, insightful reports and dashboards. The course covers key techniques for creating interactive financial reports, including building dynamic dashboards, visualizing key financial metrics, and integrating data from multiple sources. Youâ€™ll also learn how to automate the reporting process, ensuring that financial insights are always up-to-date and accessible. By mastering Tableauâ€™s features, youâ€™ll be able to present financial information in a way that enhances decision-making and supports strategic planning. This course is ideal for finance professionals, analysts, and anyone looking to improve their financial reporting skills using Tableau.

Accounting Category's Courses

Course Lesson(29)

Lesson 1 : **Tableau for Financial Reporting Financial Analysis Course Introduction**

Lesson 2 :
Lecture 1 Downloading Tableau Public free version Course Tableau for Financial Reporting

Lesson 3 :
Lecture 2 Understanding course data Course Tableau for Financial Reporting Financial Analysis

Lesson 4 :
Lecture 3 Importing data in Tableau and data modelling Course Tableau for Financial Reporting

Lesson 5 : **Lecture 4 Getting started and analyzing sales Course Tableau for Financial Reporting**

Lesson 6 : **Lecture 5 Saving Tableau file Course Tableau for Financial Reporting Financial Analysis**

Lesson 7 :
Lecture 6 Preparing Profit and Loss Statement Income Statement Course Tableau for FR FA

Lesson 8 :
Lecture 7 Slicing Profit and Loss Statement for country Course Tableau for Financial Reporting

Lesson 9 :
Lecture 8 Calculating Gross Profit Net Profit Course Tableau for Financial Reporting and FA

Lesson 10 :
Lecture 9 Calculating Operating Profit EBITDA Course Tableau for Financial Reporting FA

Lesson 11 : **Lecture 10 Calculating PBIT Course Tableau for Financial Reporting Financial Analysis**

Lesson 12 : **Lecture 11 Compiling values on dashboard Course Tableau for Financial Reporting FA**

Lesson 13 :
Lecture 12 Calculating Sales with Calculated field Course Tableau for Financial Reporting FA

Lesson 14 :
Lecture 13 Calculating Gross Profit w Calculated field Course Tableau for Financial Reporting

Lesson 15 :
Lecture 14 Calculating Net Profit with Calculated field Course Tableau for Financial Reporting

Lesson 16 : **Lecture 15 Calculating Operating Profit with Calculated field Course Tableau for FR FA**

Lesson 17 :
Lecture 16 Calculating EBITDA with Calculated field Course Tableau for Financial Reporting FA

Lesson 18 :
Lecture 17 Calculating PBIT with Calculated field Course Tableau for Financial Reporting FA

Lesson 19 :
Lecture 18 Calculating Gross Profit Margin with Calculated field Course Tableau for FA FR

Lesson 20 :
Lecture 19 Calculating Net Profit Margin with Calculated field Course Tableau for FA FR

Lesson 21 :
Lecture 20 Calculating Marketing expense with Calculated field Course Tableau for FA FR

Lesson 22 : **Lecture 21 Next steps and limitations Course Tableau for Financial Reporting FA**

Lesson 23 : **Lecture 22 P L Dashboard 1 Setting up Course Tableau for Financial Reporting FA**

Lesson 24 :
Lecture 23 Income Statement dashboard Sales Gross Profit and NP Chart Course Tableau for FR FA

Lesson 25 :
Lecture 24 Income Statement dashboard GP EBITDA OP Chart Course Tableau for FR FA

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Lecture 25 Income Statement dashboard Sales Marketing expense Chart Course Tableau for FR FA

Lesson 27 :
Lecture 26 Income Statement dashboard Sale GP NP Margin Chart Course Tableau for FR FA

Lesson 28 :
Lecture 27 Income Statement dashboard formatting dashboard Course Tableau for FR FA

Lesson 29 : **Lecture 28 Income Statement dashboard Adding slicers Course Tableau for FR FA**

Related courses

Accounting

Basic Accounting

CMA Final Cost and Management Audit Paper 19

Financial Accounting basics

Accounting Fundamentals

Accounting Introduction

for Business Contact
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